

WORKSHOP SERIES ON
SUSTAINABLE FINANCING FOR DEVELOPMENT AND INFRASTRUCTURE

Module 3: Annual Borrowing Plan and Issuance of Debt Instruments

10 – 12 January 2022

AGENDA

DAY 1 – Monday, 10 January

18:00 – 18:05 Welcome by:

Strahan Spencer, Head of the Platform Team, MCDF

18:05 – 18:15 Introduction to Module 2 by:

Coşkun Cangöz, Module Instructor

18:15 – 19:15 Session 1: Annual Borrowing Plan

19:15 – 19:25 Break

19:25 – 20:20 Session 2: Issuance Plan and Selection of Debt Instruments

20:20 – 20:30 Q & A Session

DAY 2 – Tuesday, 11 January

18:00 – 19:00 Session 3: Exercise: Developing an Annual Borrowing Plan and Issuance Strategy

19:00 – 19:10 Break

19:10 – 20:20 Session 4: Issuance Mechanisms and Primary Dealership

20:20 – 20:30 Q & A Session

DAY 3 – Wednesday, 12 January

18:00 – 19:00 Session 5: Investor Base and Demand for Government Securities

19:00 – 19:10 Break

19:10 – 20:15 Session 6: External Debt and Access to Capital Markets

20:15 – 20:25 Q & A Session

20:25 – 20:30 Follow-up Module 3 and closing remarks by:

Marcelo Giugale, Senior Advisor to the CEO of MCDF and Program Director