

WORKSHOP SERIES ON SUSTAINABLE FINANCING FOR DEVELOPMENT AND INFRASTRUCTURE

Module 9: Legal Aspects of External Debt and External Borrowing

11 – 13 April 2022

AGENDA

DAY 1 – Monday, 11 April

18:00 – 18:05 Welcome by:

Marcelo Giugale, Senior Advisor to the CEO of MCDF and Program Director

18:05 – 18:10 Introduction to Module 9 by:

Tomas Magnusson, Module Instructor

18:10 – 19:00 Session 1: Evolution of the Legal Framework for Public Debt Management

19:00 – 19:10 Break

19:10 – 20:00 Session 2: Who Can Legally Borrow on behalf of the State

20:00 – 20:30 Experience-sharing and Q&A

DAY 2 – Tuesday, 12 April

18:00 – 19:00 Session 3: Recording of Borrowing and other Finance Arrangements, Transparency

19:00 – 19:10 Break

19:10 – 20:00 Session 4: Legal Defenses by the Sovereign Borrower

20:00 – 20:30 Experience-sharing and Q&A

DAY 3 – Wednesday, 13 April

18:00 – 19:00 Session 5: Common Loan Terms to Protect the Lender

19:00 – 19:10 Break

19:10 – 20:00 Session 6: Guidelines on Responsible Sovereign Lending, and Selling Restrictions
for Bonds

20:00 – 20:25 Experience-sharing and Q&A

20:25 – 20:30 Follow-up on Module 8 and closing remarks by:

Marcelo Giugale, Senior Advisor to the CEO of MCDF and Program Director