

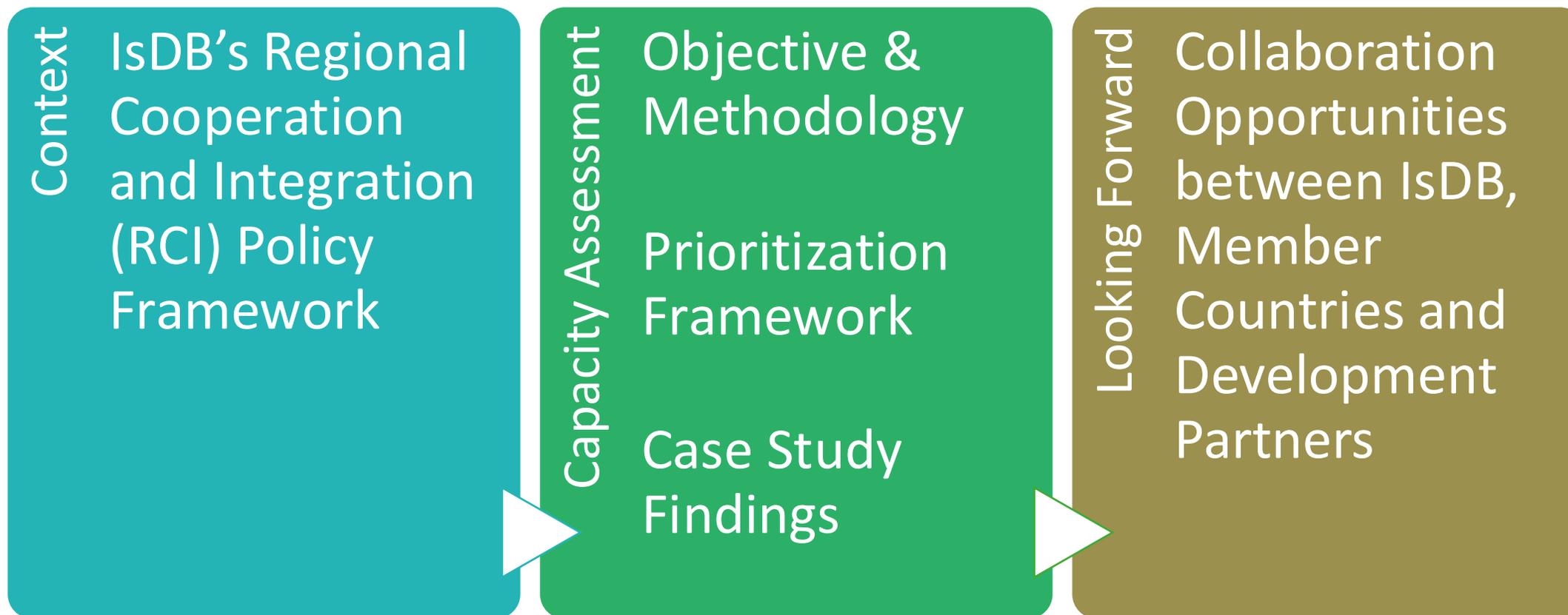
Lessons from a Ports Capacity Assessment of IsDB Member Countries

Connectivity Investment Conference on Green and Efficient Ports

Beijing, 4 December 2025

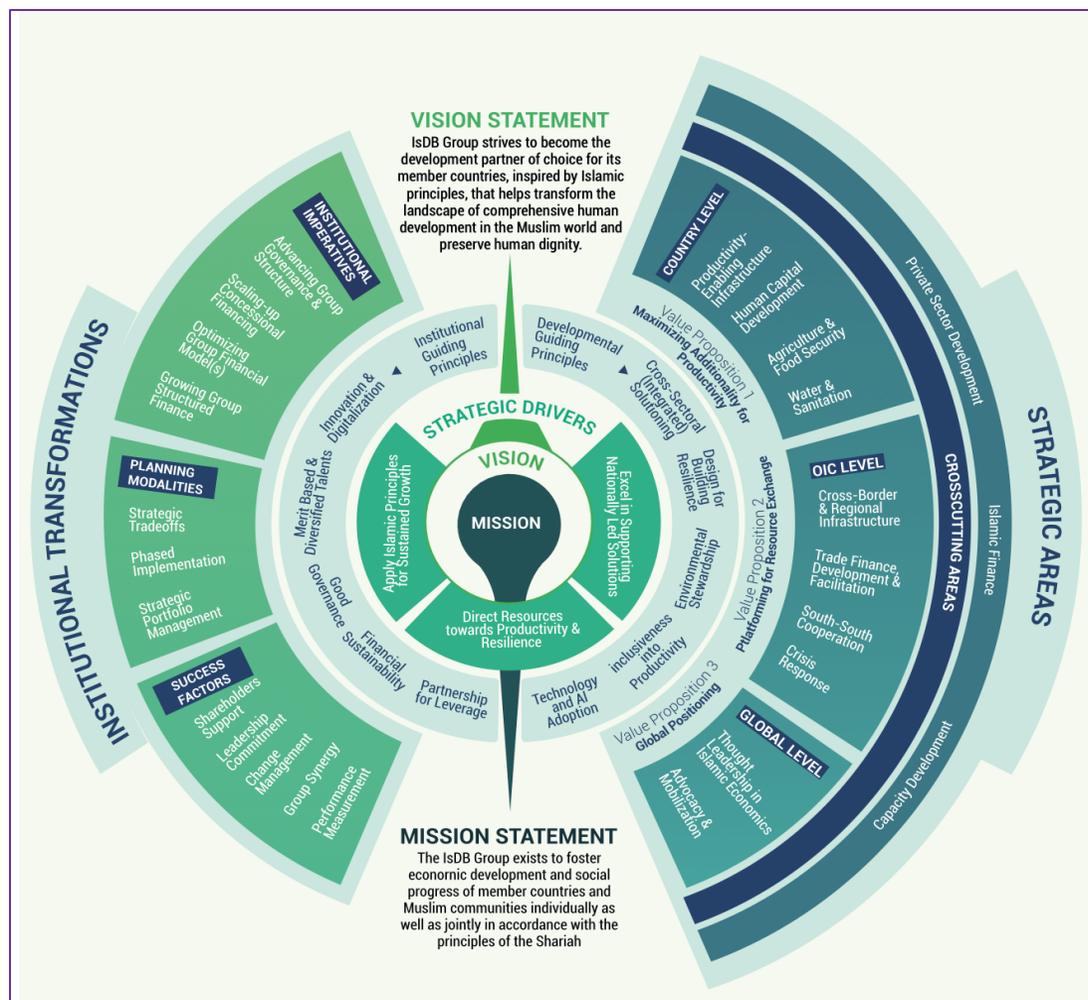


Content



IsDB's Regional Cooperation and Integration (RCI) Policy Framework

IsDB Group 10-Year Strategic Framework (2026-2035)



The IsDB Group 10-Year Strategic Framework (2026-2035) envisions a transformative development landscape rooted in solidarity, productivity, and resilience. Within this vision, Regional Integration plays a pivotal role in platforming for resource exchange, fostering cross-border connectivity, and enabling regional economic transformation across IsDB Member Countries.

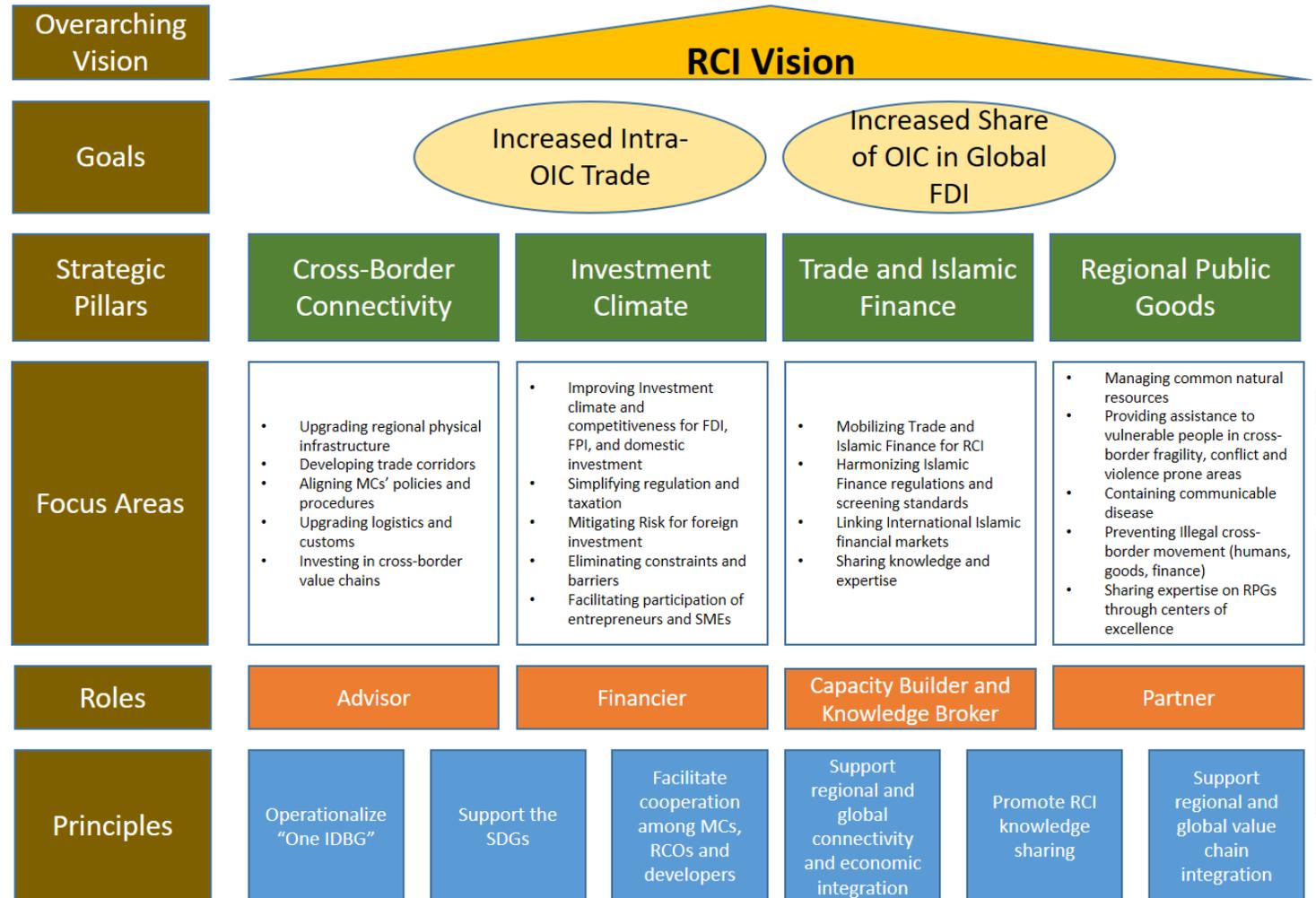
RCI Policy: Vision, Pillars and Focus Areas

Vision:

IsDB Group MCs coexist harmoniously and achieve sustainable and interdependent growth through mutual cooperation.

Mission:

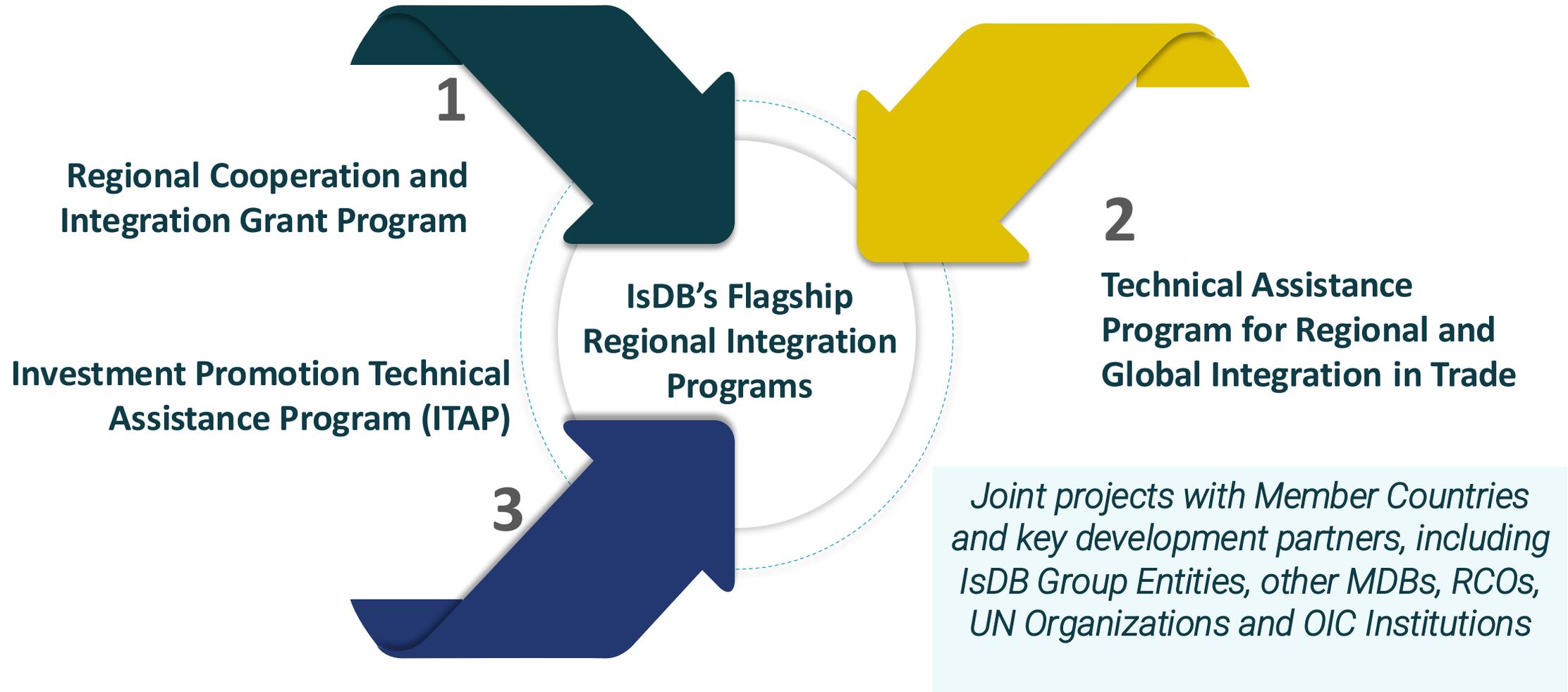
Working as “One IsDB Group” in cooperation with public and private sector partners to bring together Member Countries, Regional Cooperation Organizations (RCOs) and communities to achieve inclusive growth through joint actions.



IsDB Role and Modus Operandi in Supporting Regional Integration



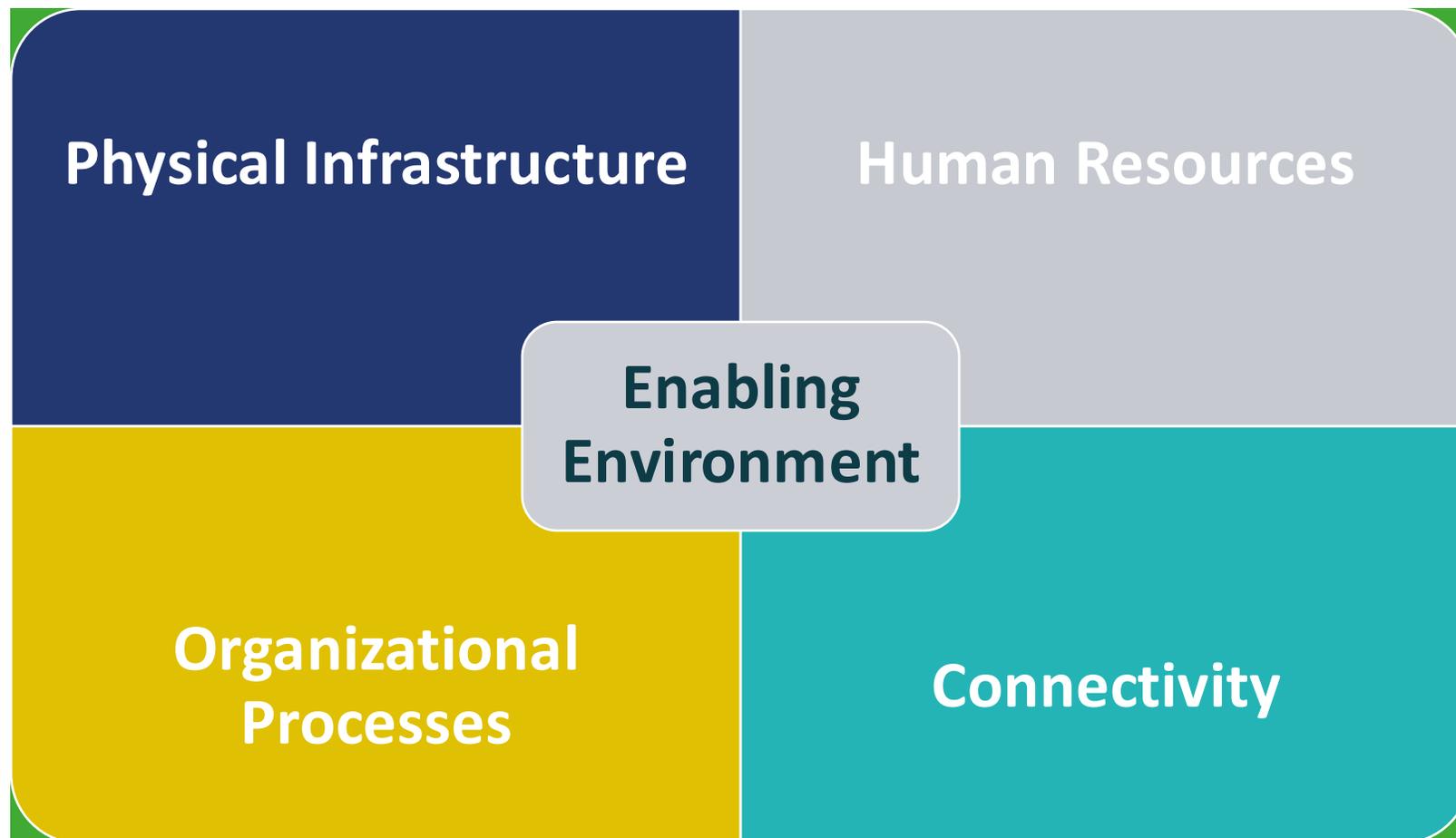
IsDB's Flagship Regional Integration Programs



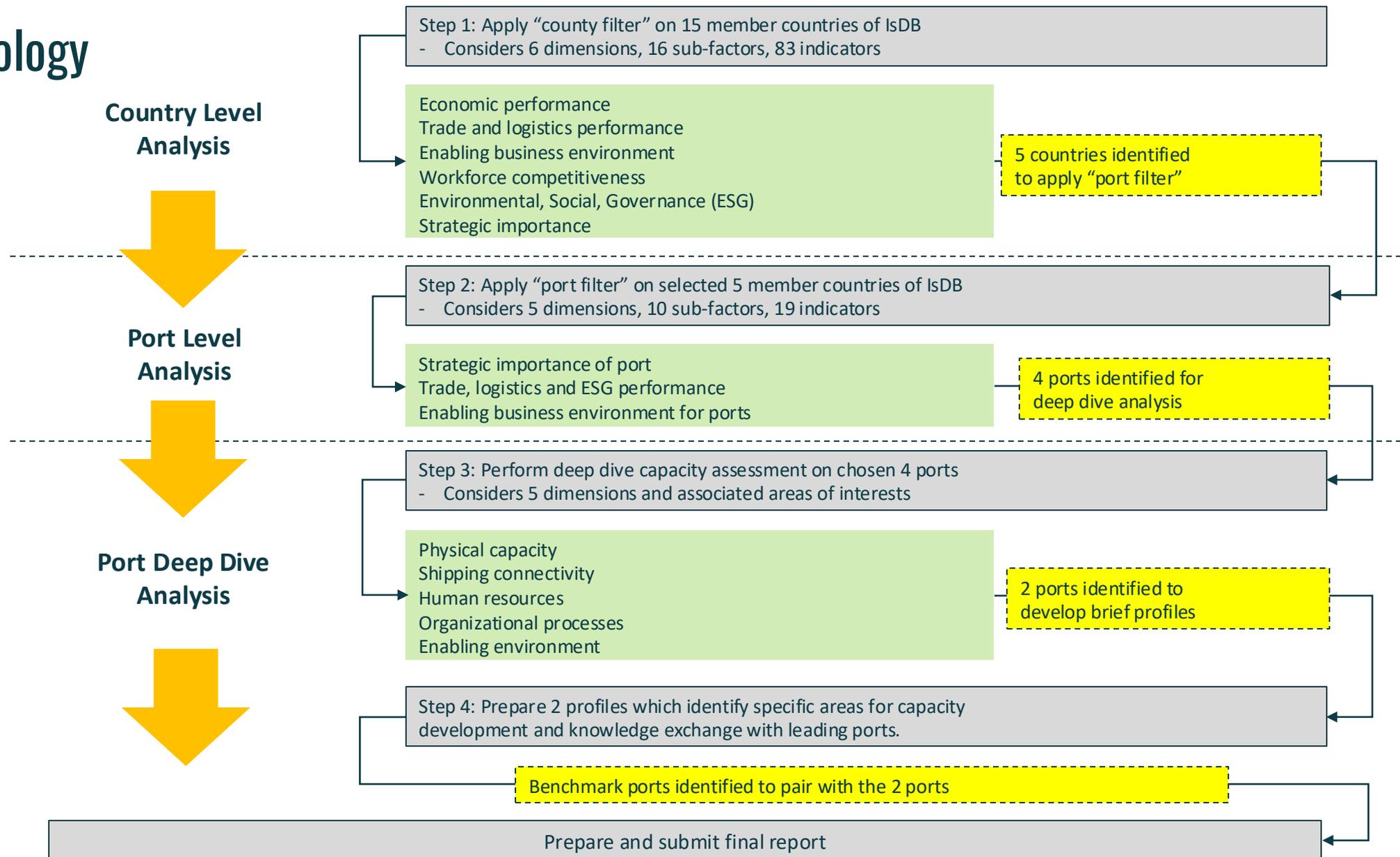
Ports Capacity Assessment

Objective & Analytical Framework

IsDB and ICDT conducted a study to benchmark port performance levels and identify areas for collaboration and knowledge sharing in Asia.



Methodology



Proposed Priority Ports

Container Port	Tanjung Priok (Indonesia)	Chittagong (Bangladesh)	Aktau (Kazakhstan)	Karachi (Pakistan)
Container throughput (TEUs)	7,290,000	3,050,000	23,000	2,280,000
Import/export share (%)	85.0%	100.0%	100.0%	98.5%
Top bilateral shipping connectivity partner countries	Singapore Malaysia China Australia Japan Thailand South Korea Saudi Arabia Belgium	Singapore Malaysia Sri Lanka India Belgium Saudi Arabia Jordan Maldives Yemen Myanmar	Azerbaijan Iran Turkmenistan Russia	UAE Singapore India Saudi Arabia China Malaysia Belgium Italy Germany
Potential OIC member country port for benchmarking	Port Klang (MY) Tg. Pelepas (MY) Jeddah (SA) Jebel Ali (AE) Abu Dhabi (AE)	Port Klang (MY) Tg. Pelepas (MY) Jeddah (SA) Jebel Ali (AE) Abu Dhabi (AE)	Baku (AZ) Izmit (TR) Mersin (TR) Ambarli (TR) Tekirdağ (TR)	Jebel Ali (AE) Abu Dhabi (AE) Jeddah (SA) Port Klang (MY) Tg. Pelepas (MY)

Case Study (Tanjung Priok): Survey Content

Sections	Topics
1	Respondent Profile
2	Cargo Volume Handled at Seaport
3	Port Tariff System
4	Container-Handling Infrastructure
5	Organizational Processes
6	Enabling Business Environment
7	Environmental, Social and Governance Initiatives
8	Human Resource
9	Causes of Delays at Seaport

Case Study (Tanjung Priok): Proposed Recommendations

Component 1

Experience sharing with from the operational innovations of other ports that have addressed similar truck congestion issues

Component 2

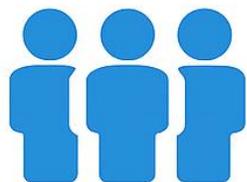
Staff training, awareness-raising, and long-term knowledge sharing

Joint technical workshops on:

- *Gate Appointment and Slot Booking Systems*
- *Port Community System integration for last-mile logistics*
- *Real-time monitoring and predictive analytics for truck flows*

Future Collaboration Opportunities

Looking Forward: Capacity Development Collaboration Framework



Actors: IsDB Group, Member Countries, Development Partners



Focus: Capacity Development, ESG compliance, digitalization



How: Joint technical assistance, knowledge sharing, investment facilitation



Impact: Enhanced port efficiency and regional trade integration

*Thank
you*

